|  |
| --- |
| **Planning for Financial Goals** |
| Identifies different types of financial goals, including earning and savings goals. “I want to save $5 for the pizza lunch next Friday. I want to save $50 for new skates next Winter.” | Outlines key steps needed to make a plan to achieve a financial goal. “I earn $10 a week cutting grass. I will save $5 each week in my bank account.” | Recognizes and explains various factors that may help or interfere with reaching a financial goal.“I will have to find another job as I can’t cut grass in the Winter. To save money, I will borrow books from the library.” | Makes informed decisions about planning for a financial goal, considering all possible factors“If I lose a job or I have an unexpected expense, I need to be able to adjust my plan so that I can still achieve my goal.” |
| **Observations/Documentation** |
|  |  |  |  |